

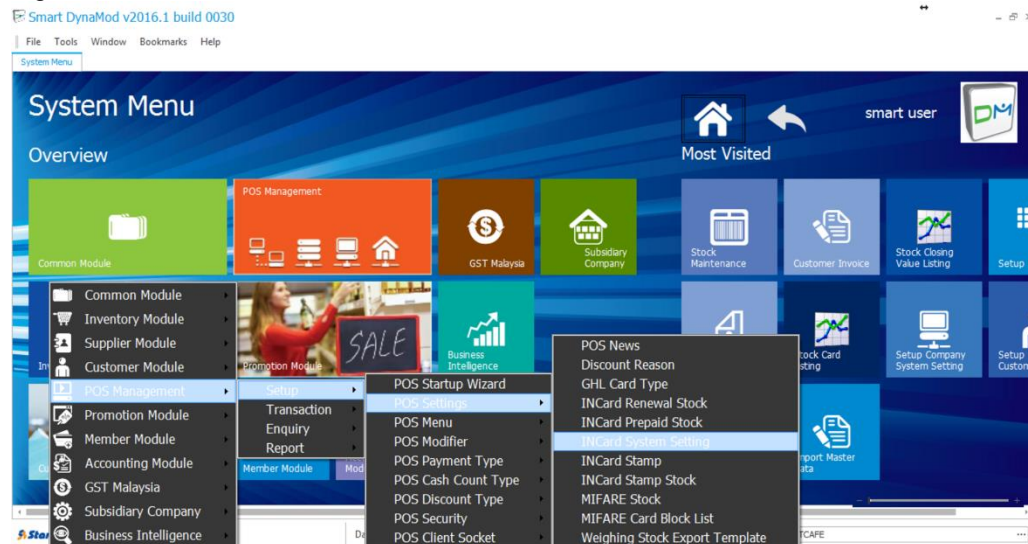


How To Setup Incard In Dynamod

1. Incard System Setting

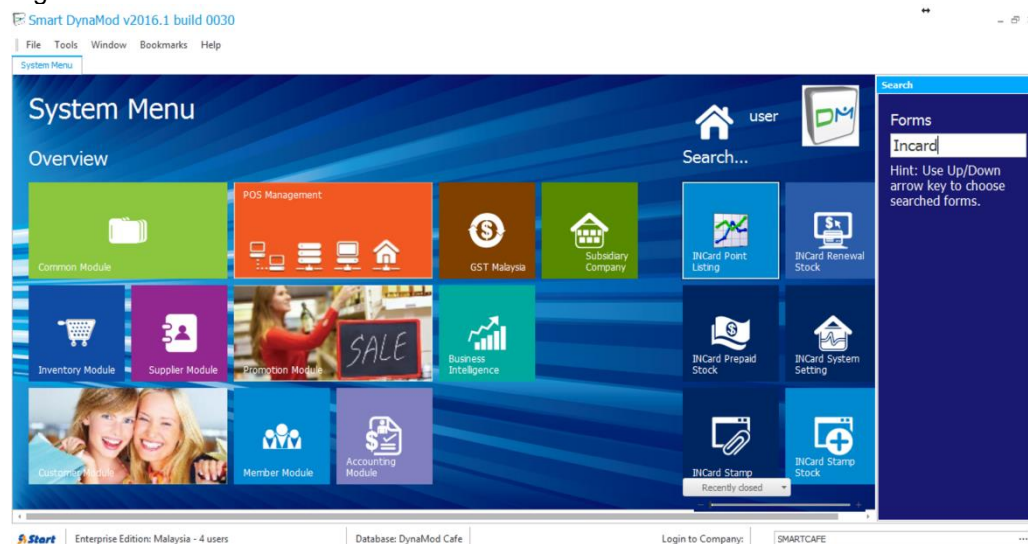
- i. Go to [Start] – [POS Management] – [Setup] – [POS Settings] – [INCard System Setting] (Fig. 1)

Fig. 1



Or you can just type “INCard” at the System Menu screen and all icons related to INCard will appear (Fig. 2) and select “INCard System Setting”

Fig. 2



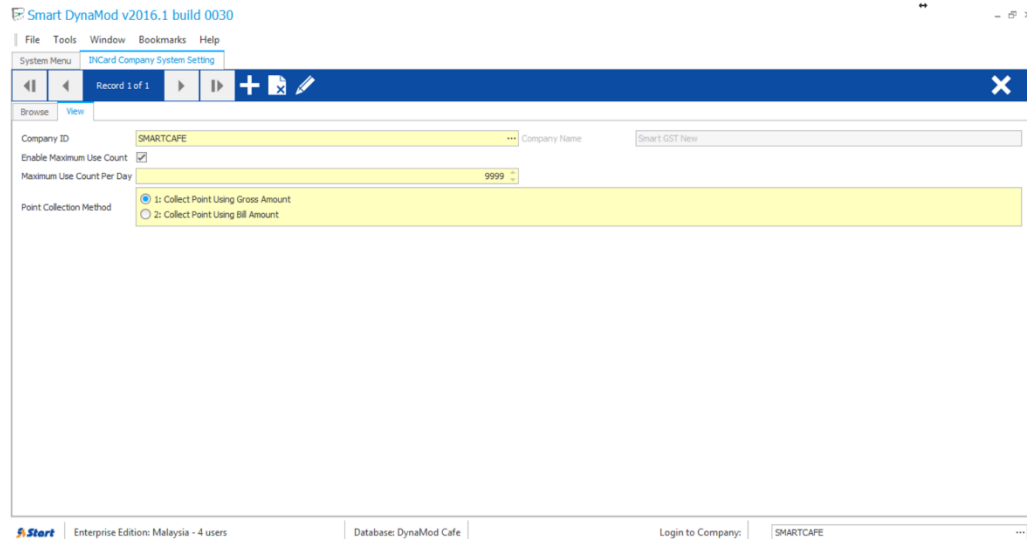
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- ii. Click on [+] to create an INCard setting (Fig. 3). Picture shown are the recommended settings.

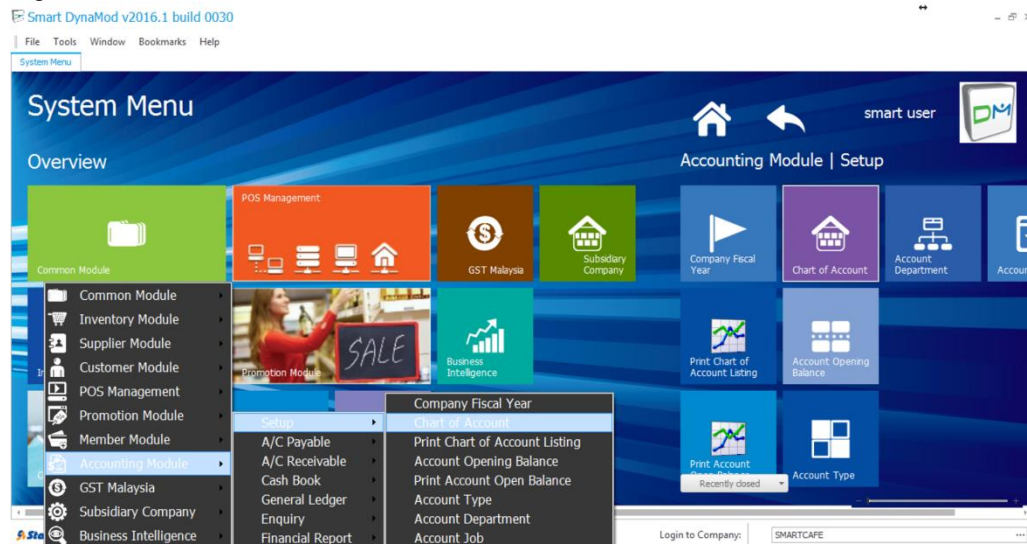
Fig. 3



2. Create INCard Account Codes

- i. Go to [Start] – [Accounting Module] – [Setup] – [Chart Of Account] (Fig. 4)

Fig. 4



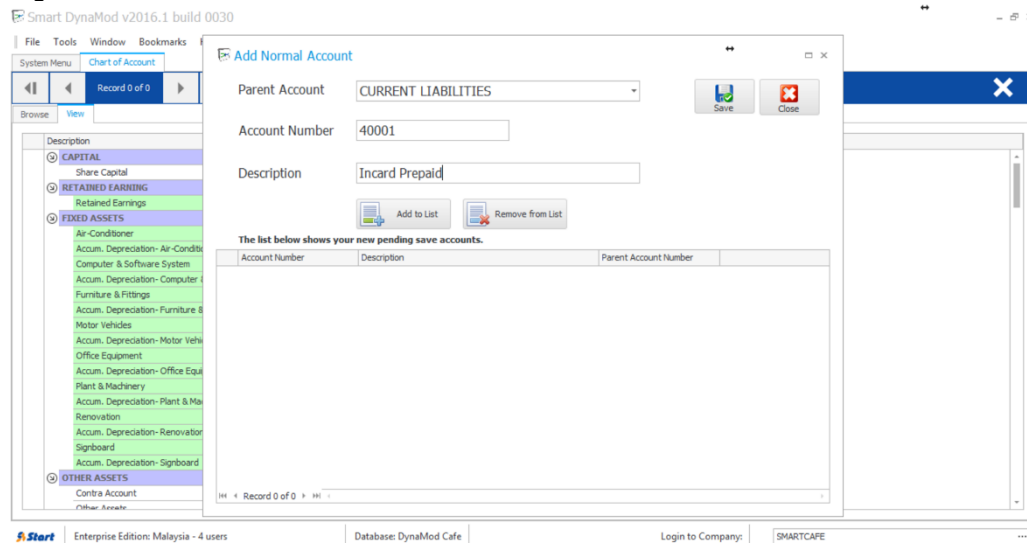
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- ii. Create 5 new account codes for INCard as below: -

Fig. 5

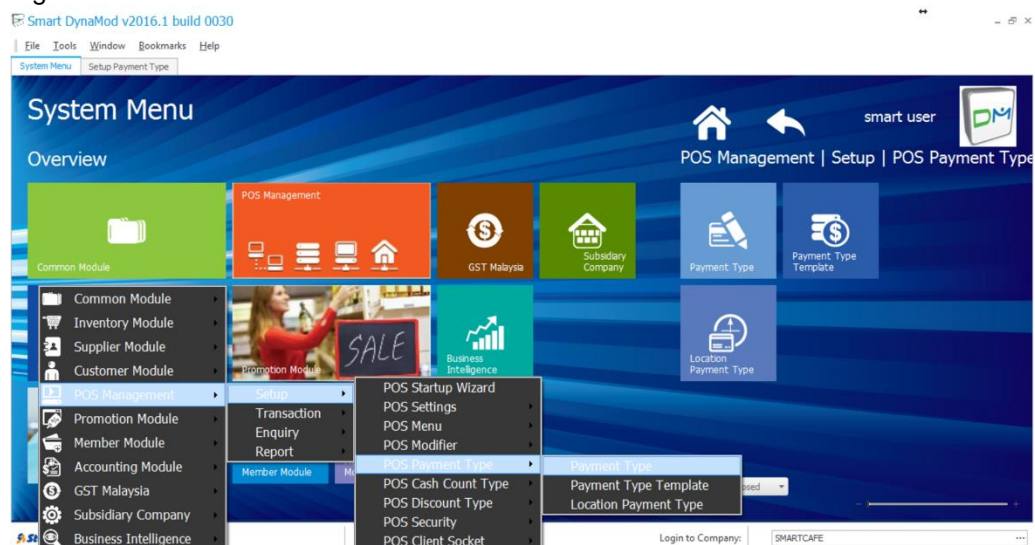


Parent Account	Account Number	Description
Current Liabilities	40001	INCard Prepaid
Current Liabilities	40001R	INCard Prepaid Return
Current Liabilities	40002	INCard Points
SALES	50031	INCard Sales
SALES	50031R	INCard Sales Return

3. Create INCard Payment Type For Touch Series POS

- i. Go to [Start] – [POS Management] – [Setup] – [POS Payment Type] – [Payment Type] (Fig. 6)

Fig. 6



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- ii. Create 2 INcard Payment Type as below: -

Fig. 7

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File Tools Window Bookmarks Help

System Menu Setup Payment Type

Record 16 of 16 Preview Layout

Browse View

Code: INCARD PRE

Description: INcard Prepaid

Payment Type: ☐ Cash ☐ Credit Card ☒ INCard Prepaid ☐ Others ☐ Voucher ☐ Staff Meal

Payment Value: 0.00

Display Seq: 1.01

Display Button Bg Color: [Color Picker]

Display Button Text: INcard Prepaid

Short Cut Key: [Dropdown]

Active: ☒

Visible: ☒

Is Force Card No: ☐

Is Force Approval Code: ☐

Is Force Bank Name: ☐

Is Force Check Unique Card No: ☐

*Please note that the display in POS would be 4 codes per row. If unchecked visible, then POS would not able to see the button and will leave a blank space on the screen.

Enterprise Edition: Malaysia - 4 users Database: DynaMod Cafe Login to Company: SMARTCAFE

Code	Description	Payment Type
INCARD PRE	INCard Prepaid	INCard Prepaid
INCARD PTS	INCard Points	INCard Points

Once you save, a screen will prompt to setup GL mapping. Click “Yes” and a [Setup Company GL Mapping for Payment Collection] screen will appear (Fig. 8). Click (+) to add the mapping. Select the payment code just created and key in the correct Account Number created in Chart Of Accounts.

Fig. 8

Smart DynaMod v2016.1 build 0030

File Tools Window Bookmarks Help

System Menu Company System Setting Setup Company GL Mapping for Payment Collection

Record 2 of 5

Browse View

Company ID: SMARTCAFE Company Name: Smart GST Here

Payment Code: INCARD PRE Payment Description: INcard Prepaid

GL Account: 40001

Enterprise Edition: Malaysia - 4 users Database: DynaMod Cafe Login to Company: SMARTCAFE

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- iii. Next, go to [Start] – [POS Management] – [Setup] – [POS Payment Type] – [Payment Type Template] (Fig. 9). Select “Default Payment Template” and Click [Edit] to insert the 2 new Payment Type as shown in Fig. 9.

Fig. 9

Smart DynaMod v2016.1 build 0030

File Tools Window Bookmarks Help

System Menu Setup Payment Type Template

Record 1 of 1

Browse View

Payment Type Template ID: DEFAULTPAYMENT

Description: Default Payment Template

Detail

Display Sequence	Payment Code	Active	Visible	Payment Description	Payment Type	POS Shortcut Key	Display Button Background Color	Display Button Text	Payment Value	Is Force Bank Name	Is Force Card
1.00	CASH	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	CASH	CASH			CASH	0.00	<input type="checkbox"/>	<input type="checkbox"/>
1.02	10	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 10	CASH			RM 10	10.00	<input type="checkbox"/>	<input type="checkbox"/>
1.03	20	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 20	CASH			RM 20	20.00	<input type="checkbox"/>	<input type="checkbox"/>
1.04	50	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 50	CASH			RM 50	50.00	<input type="checkbox"/>	<input type="checkbox"/>
2.02	100	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 100	CASH			RM 100	100.00	<input type="checkbox"/>	<input type="checkbox"/>
2.03	150	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 150	CASH			RM 150	150.00	<input type="checkbox"/>	<input type="checkbox"/>
2.04	200	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	RM 200	CASH			RM 200	200.00	<input type="checkbox"/>	<input type="checkbox"/>
3.02	VISA	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	VISA	CARD			VISA	0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3.03	MASTER	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	MASTER	CARD			MASTER	0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3.04	AMEX	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	AMEX	CARD			AMEX	0.00	<input type="checkbox"/>	<input checked="" type="checkbox"/>
4.01	INCARD PRE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Inc card Prepaid	INCARDCR			Inc card Prepaid	0.00	<input type="checkbox"/>	<input type="checkbox"/>
4.02	INCARD PTS	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Inc card Points	INCARD			Inc card Points	0.00	<input type="checkbox"/>	<input type="checkbox"/>

Record 1 of 12

Please note that the display in POS would be 4 codes per row.
If unchecked visible, then POS would not be able to see the button and will leave a blank space on the screen.

Start Enterprise Edition: Malaysia - 4 users Database: DynaMod Cafe Login to Company: SMARTCAFE

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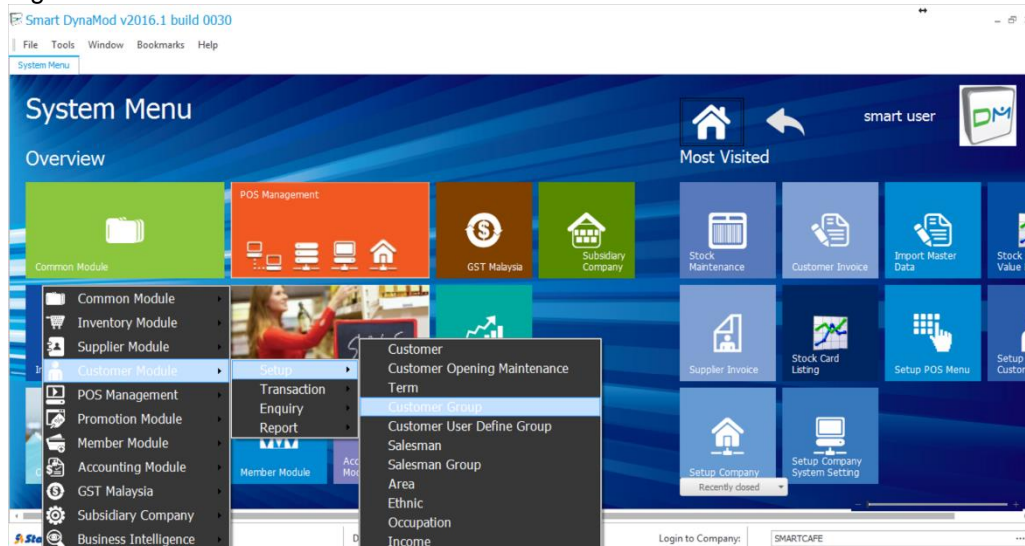


4. Create “INCard” Customer Group

This is for the purpose to download all existing INCard members into Dynamod database

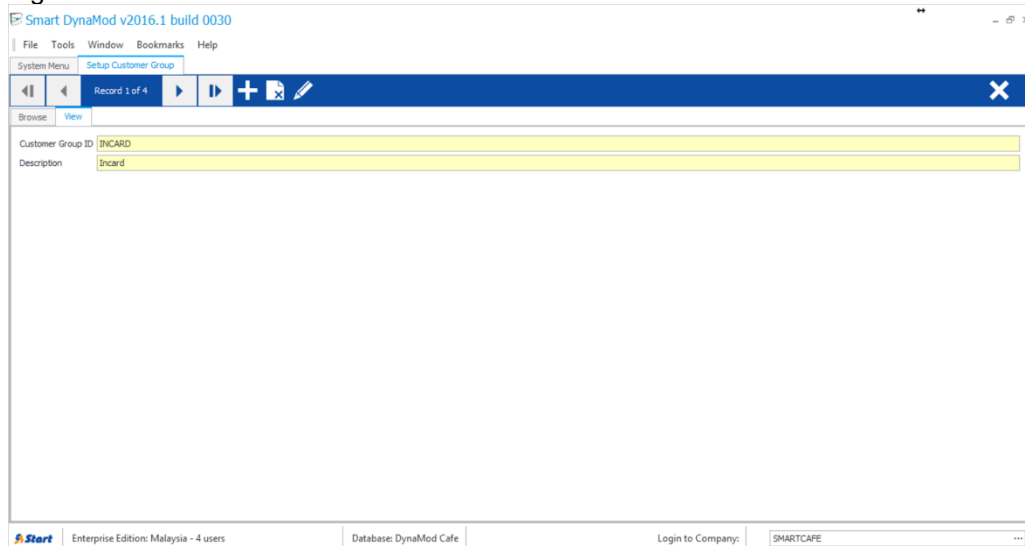
- i. Go to [Start] – [Customer Module] – [Setup] – [Customer Group] (Fig. 10)

Fig. 10



- ii. Click (+) and create a [Customer Group ID] “INCARD” as shown in Fig. 11.

Fig. 11



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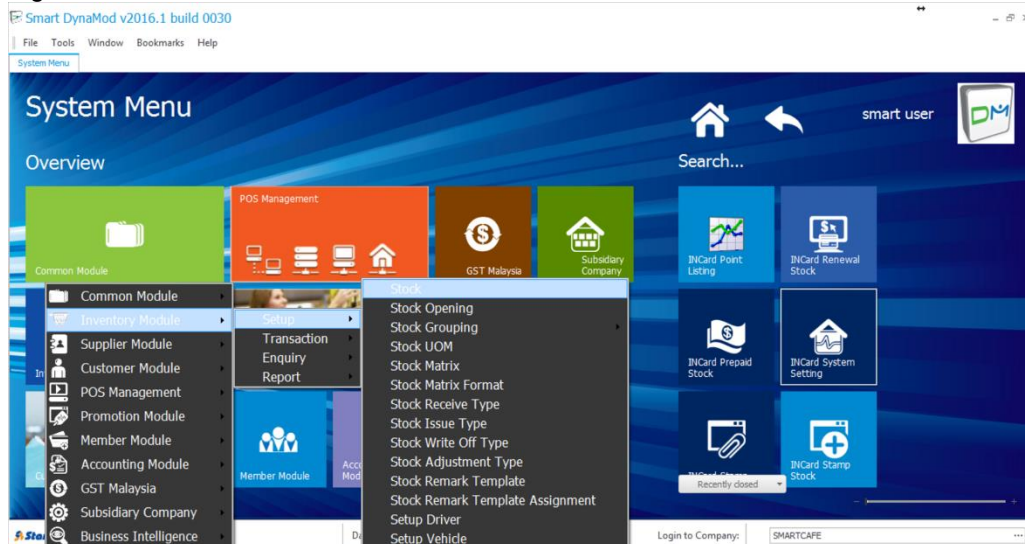


5. Preparing INCard Items for POS Transactions

This is for the purpose to enable POS to perform INCard Renewal and Top-Up credit.

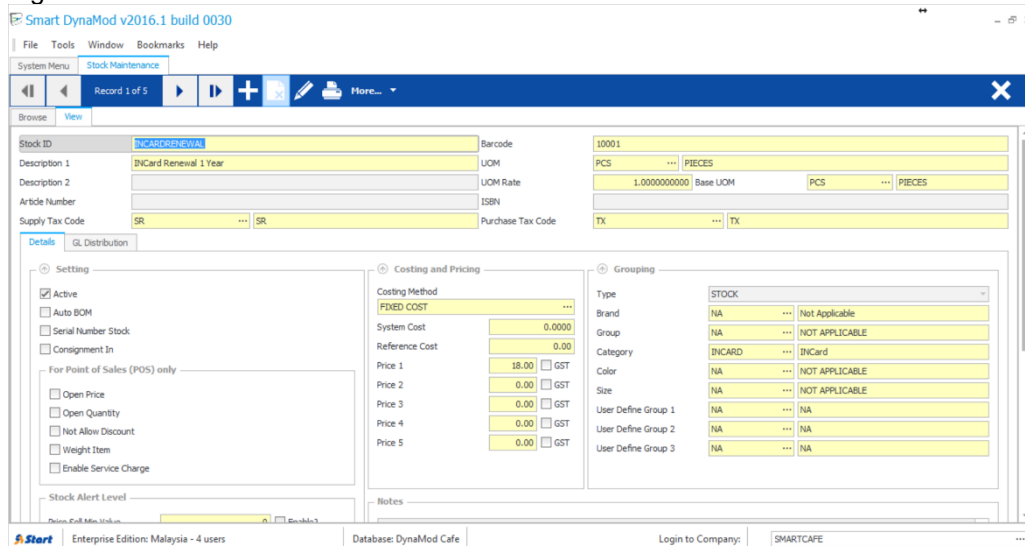
- i. Go to [Start] – [Inventory Module] – [Setup] – [Stock] (Fig. 12)

Fig. 12



- ii. Click (+) to add the following items for INCard (Fig. 13) as shown below.

Fig. 13



StockID	Barcode	Description	Price1
INCARDRENEWAL	10001	INCard Renewal 1 Year	18.00
INCARDTOPUP100	10002	Inc card Top Up RM100	100.00

Disclaimer:

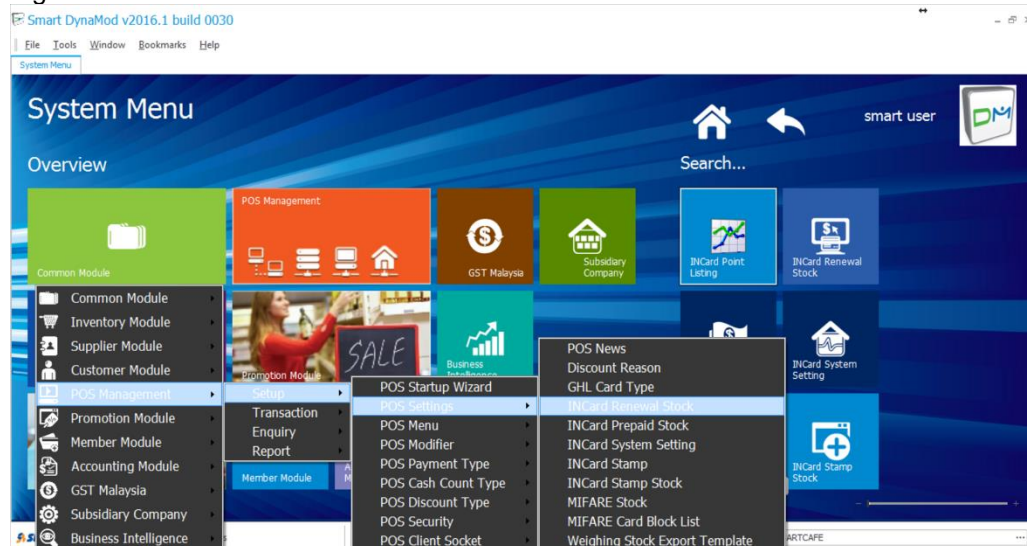
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6. Setting INCard Renewal Item For Touch Series POS Transactions

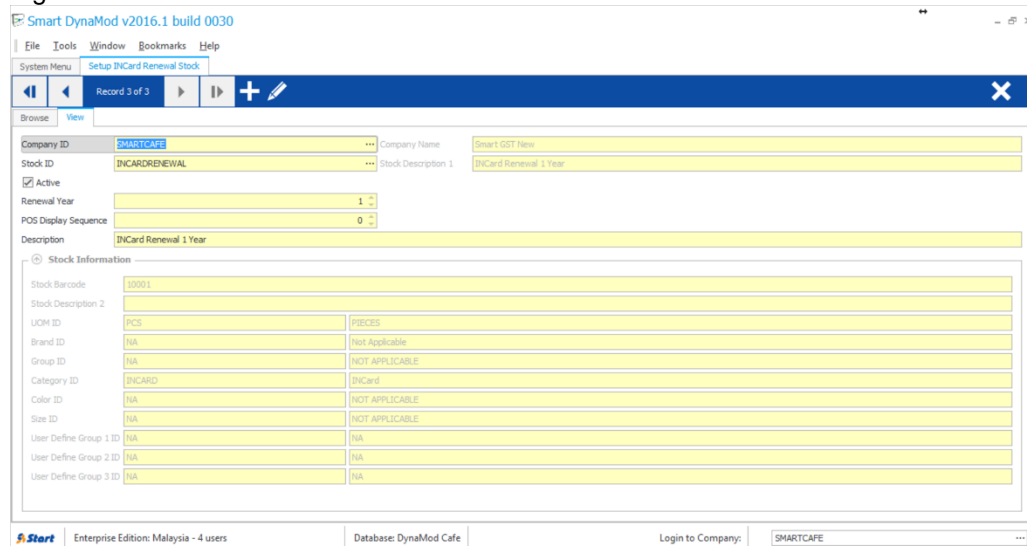
- i. Go to [Start] – [POS Mannagement] – [Setup] – [POS Settings] – [INCard Renewal Stock] (Fig. 14)

Fig. 14



- ii. Click (+) to add the INCard Renewal item created just now as shown in Fig. 15.

Fig. 15



Note:

The renewal item, once saved, cannot be deleted. If the wrong stock had been chosen, then [Edit] and marked this item as non-active.

Disclaimer:

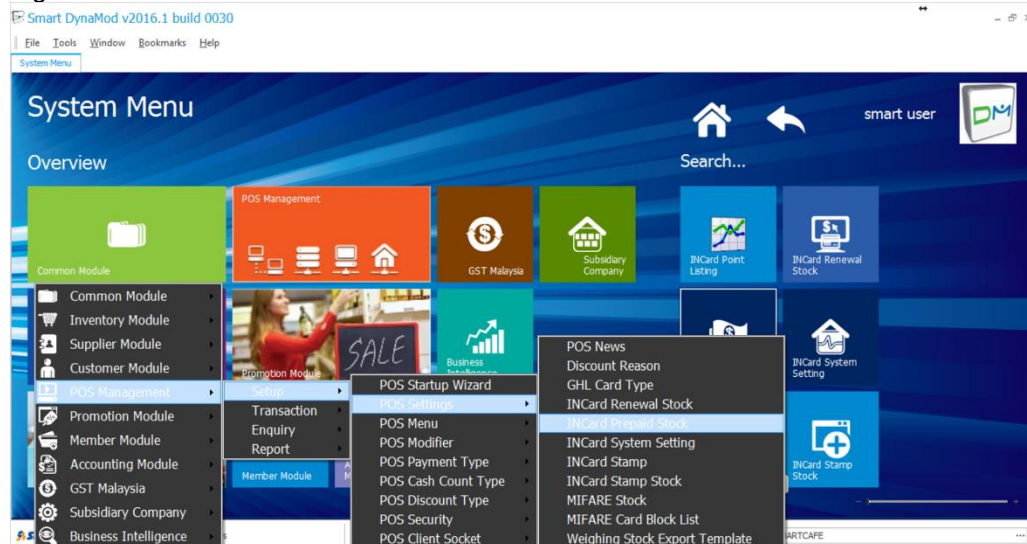
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7. Setting INCard Top-Up Item For Touch Series POS Transactions

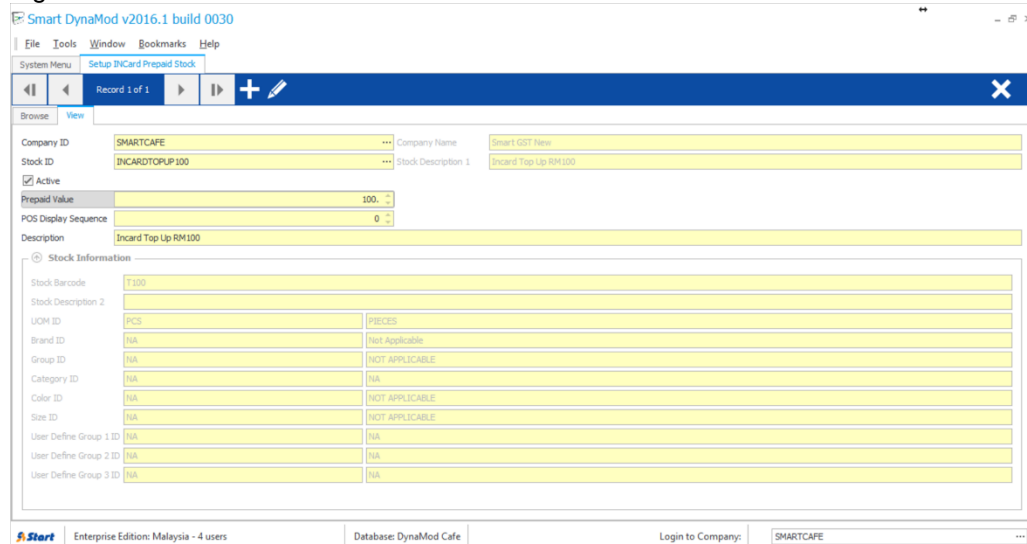
- i. Go to [Start] – [POS Mannagement] – [Setup] – [POS Settings] – [INCard Prepaid Stock] (Fig. 16)

Fig. 16



- ii. Click (+) to add the INCard Prepaid Stock created just now as shown in Fig. 17.

Fig. 17



Note:

The prepaid item, once saved, cannot be deleted. If the wrong stock had been chosen, then [Edit] and marked this item as non-active.

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