

How To Setup Incard In Dynamod

1. Incard System Setting

i. Go to [Start] – [POS Management] – [Setup] – [POS Settings] – [INCard System Setting] (Fig. 1)



Or you can just type "INCard" at the System Menu screen and all icons related to INCard will appear (Fig. 2) and select "INCard System Setting"



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ii. Click on [+] to create an INCard setting (Fig. 3). Picture shown are the recommended settings.

Fig. 3						
Smart DynaMod v2	016.1 build 0030					↔ ×
File Tools Window	Bookmarks Help					
System Menu INCard Com	pany System Setting					
Record 1	fi 🕨 🕨 🕂 🗟 🖉					×
Browse View						
	SMARTCAFE		··· Company Name	Smart GST New		
Enable Maximum Use Count	×					
Maximum Use Count Per Day		9995) ¢			
Point Collection Method	 1: Collect Point Using Gross Amount 2: Collect Point Using Bill Amount 					
Start Enterprise Edit	on: Malaysia - 4 users	Database: DynaMod Cafe		Login to Company:	SMARTCAFE	

2. Create INCard Account Codes

i. Go to [Start] – [Accounting Module] – [Setup] – [Chart Of Account] (Fig. 4)



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ii. Create 5 new account codes for INcard as below: -

Fig. 5						
Smart DynaMod v2016.1 build 0	030				*	- 8 ×
File Tools Window Bookmarks F System Menu Chart of Account	S Add Normal Account	ıt	+	Ξ×		
Image: Arrowsee View	Parent Account	CURRENT LIABILITIES	▼ Save	Close		×
Description	Account Number	40001				
Share Capital RETAINED EARNING Retained Earnings	Description	Incard Prepaid				
FIXED ASSETS Air-Conditioner Accum. Depreciation- Air-Condition	The list below shows you Account Number	Add to List Remove from List ur new pending save accounts.				
Computer & Software System Accum. Depreciation- Computer I Furniture & Fittings Accum. Depreciation-Furniture & Motor Vehides Accum. Depreciation-Motor Vehi Office Equipment Accum. Depreciation-Office Equi Plant & Machinery Accum. Depreciation-Removation Signibaird Accum. Depreciation-Removation Signibaird Accum. Depreciation-Signibaird Accum. Depreciation-Signibaird		Description	Parent Account Number			
Other Account	HH 4 Record 0 of 0 ► HH 4					-
Stort Enterprise Edition: Malaysia - 4 u	isers	Database: DynaMod Cafe	Login to Company:	SMARTCAFE		

Parent Account	Account Number	Description
Current Liabilities	40001	INCard Prepaid
Current Liabilities	40001R	INCard Prepaid Return
Current Liabilities	40002	INCard Points
SALES	50031	INCard Sales
SALES	50031R	INCard Sales Return

3. Create INCard Payment Type For Touch Series POS

i. Go to [Start] – [POS Management] – [Setup] – [POS Payment Type] – [Payment Type] (Fig. 6)



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ii. Create 2 INcard Payment Type as below: -

Fig. 7											
🗟 Smart DynaM	od v2016.1 build 0030				**	- 8 ×					
<u>File Tools Wir</u>	Elle Iools Window Bookmarks Help										
System Menu Setu	jystem Menu Setup Payment Type										
▲ ▲ Res	ord 16 of 16 🕨 🕩 🕄	Preview Layout				×					
Browse View											
Code	INCARD PRE										
Description	Incard Prepaid										
Payment Type	Cash INCard	Credit Card INCard Prepaid	Others GHL Integration	O Voucher MIFARE	◯ Staff Meal						
Payment Value			0.00 🗘								
Display Seq			1.01 🗘								
Display Button Bg Cole		*									
Display Button Text	Incard Prepaid										
Short Cut Key			*								
Active			Is Force Card No								
Visible	V		Is Force Approval Code								
			Is Force Bank Name Is Force Check Unique Car								
			Is Porce Check Unique Car								
"Please note that the If uncheck visible, the	"Please note that the display in POS would be 4 codes per row. If uncheck valide, then POS would not able to see the butten and will leave a blank space on the screen.										
Start Enterpr	se Edition: Malaysia - 4 users	Database: DynaMod Caf	e	Login to Company:	SMARTCAFE						

Code	Description	Payment Type
INCARD PRE	INCard Prepaid	INCard Prepaid
INCARD PTS	INCard Points	INCard Points

Once you save, a screen will prompt to setup GL mapping. Click "Yes" and a [Setup Company GL Mapping for Payment Collection] screen will appear (Fig. 8). Click (+) to add the mapping. Select the payment code just created and key in the correct Account Number created in Chart Of Accounts.

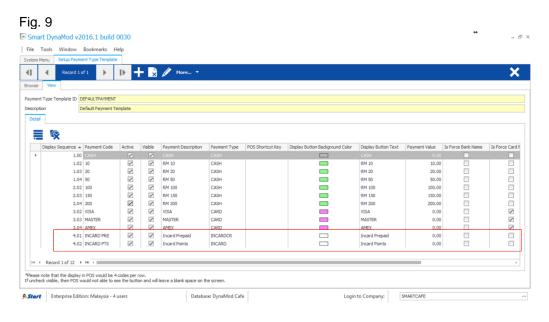
Fig. 8

Smart	DynaMod v2016.1 bu	ild 0030					+	- 8 ×
Eile Ioc	ols <u>W</u> indow <u>B</u> ookmarks	Help						
System Men	u Company System Setting	Setup Company GL Mapping for Paymer	nt Collection					
•	Record 2 of 5	🕨 🕂 🗟 🖉						×
Browse	View							
Company ID	SMARTCAFE			··· Company Name	Smart GST New			
Payment Co	INCARD PRE			···· Payment Description	Incard Prepaid			
GL Account	40001							
L								
9 Start	Enterprise Edition: Malaysia	- 4 users	Database: DynaMod Cafe		Login to Company:	SMARTCAFE		

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iii. Next, go to [Start] – [POS Management] – [Setup] – [POS Payment Type] – [Payment Type Template] (Fig. 9). Select "Default Payment Tempplate" and Click [Edit] to insert the 2 new Payment Type as shown in Fig. 9.



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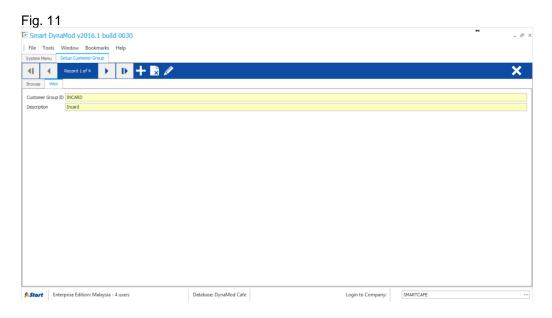
4. Create "INCard" Customer Group

This is for the purpose to download all existing INCard members into Dynamod database

i. Go to [Start] – [Customer Module] – [Setup] – [Customer Group] (Fig. 10)

Fig. 10							
Smart DynaMod v2016.1 build 0030)					*	- 8 ×
File Tools Window Bookmarks Help							
System Menu					h sm	nart user	M
Overview				Most Visited			
	POS Management						
		(()					2
Common Module	문교 💻 💻 🏚	GST Malaysia	Subsidiary Company	Stock Maintenance	Customer Invoice	Import Master Data	Stock C Value Li
Common Module				_			
Tinventory Module		~.			X		٤
Supplier Module		tomer			Stock Card		Setup
💶 🖆 📥 Customer Module 🔹 🕨	Setup → Cust Transaction Terr	tomer Opening Mainter	ance	Supplier Invoice	Listing	Setup POS Menu	Custom
POS Management		tomer Group					
Promotion Module		tomer User Define Grou	up du				
Member Module		sman					
😋 🚰 Accounting Module	Member Module Mod	sman Group		Setup Company	Setup Company System Setting		
GST Malaysia	Area			Recently dosed	·		
Subsidiary Company		upation					F .
🤧 Ste 🍭 Business Intelligence	D Inco			Login to Company:	MARTCAFE		

ii. Click (+) and create a [Customer Group ID) "INCARD" as shown in Fig. 11.



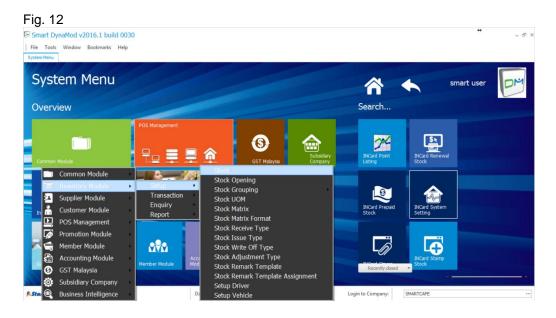
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5. Preparing INCard Items for POS Transactions

This is for the purpose to enable POS to perform INCard Renewal and Top-Up credit.

i. Go to [Start] – [Inventory Module] – [Setup] – [Stock] (Fig. 12)



ii. Click (+) to add the following items for INCard (Fig. 13) as shown below.

Smart DynaMod v2016.1 build	0030							- :
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stem Menu Stock Maintenance								
Record 1 of 5	🕩 🕂 🗟 🖉 🚔	More 🔻						×
owse View								
ock ID INCARDRENEWAL			Barcode	10001				
			Juom	10001 PCS PI				
	L Tear		UOM Rate	1.000000000		PCS	··· PIECES	
tide Number			ISBN	1.000000000	Dasie UUM	PUS	PIECES	
pply Tax Code SR	SR		Purchase Tax Code	TX	··· TX			
Details GL Distribution	SR		Purchase Tax Code	IX	IX			
Active Active Auto BOM Serial Number Stock Orningrment In For Point of Sales (POS) only Open Price Open Quantity Not Allow Discount Weight Item Inside Service Charge		Costing and Pric Costing Method FREE COST System Cost Reference Cost Price 2 Price 3 Price 4 Price 5		Grouping Type Brand Group Category Calor Size User Define Group 1 User Define Group 2 User Define Group 3	NA INCARD NA NA NA NA NA	Not Applicable NOT APPLICABLE INCard NOT APPLICABLE NOT APPLICABLE NA NA NA	-	
- Stock Alert Level	0 Easter	- Notes						

StockID	Barcode	Description	Price1
INCARDRENEWAL	10001	INCard Renewal 1 Year	18.00
INCARDTOPUP100	10002	Incard Top Up RM100	100.00

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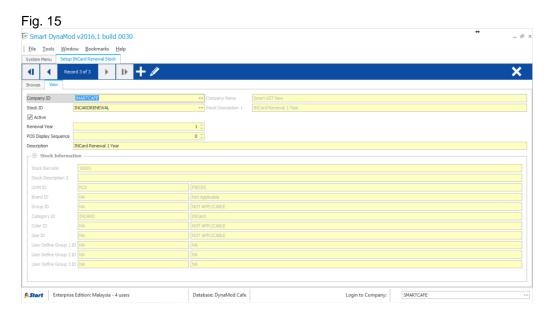


6. Setting INCard Renewal Item For Touch Series POS Transactions

i. Go to [Start] – [POS Mannagement] – [Setup] – [POS Settings] – [INCard Renewal Stock] (Fig. 14)



ii. Click (+) to add the INCard Renewal item created just now as shown in Fig. 15.



Note:

The renewal item, once saved, cannot be deleted. If the wrong stock had been chosen, then [Edit] and marked this item as non-active.

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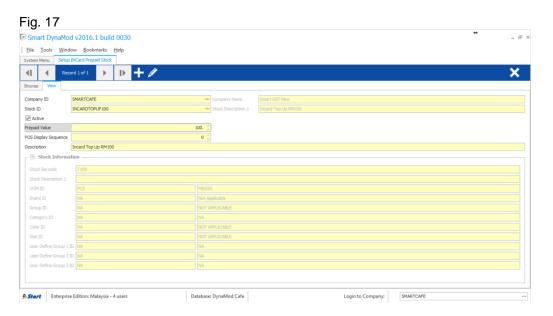


7. Setting INCard Top-Up Item For Touch Series POS Transactions

i. Go to [Start] – [POS Mannagement] – [Setup] – [POS Settings] – [INCard Prepaid Stock] (Fig. 16)



ii. Click (+) to add the INCard Prepaid Stock created just now as shown in Fig. 17.



Note:

The prepaid item, once saved, cannot be deleted. If the wrong stock had been chosen, then [Edit] and marked this item as non-active.

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